

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

<http://lobbyingdisclosure.house.gov>

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

<http://www.senate.gov/lobby>

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization/Lobbying Firm ☐ Self Employed Individual

Washington Council Ernst & Young

2. Address ☐ Check if different than previously reported

Address1 1001 Pennsylvania Avenue, N.W. Address2 SUITE 601  
City WASHINGTON State DC Zip Code 20004 - Country USA

3. Principal place of business (if different than line 2)

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ - Country \_\_\_\_\_

4a. Contact Name

b. Telephone Number c. E-mail

5. Senate ID#

Gary Gasper

☐ International Number

(202) 293-7474 lee.moe@wc.ey.com

57475-152

7. Client Name ☐ Self

☐ Check if client is a state or local government or instrumentality

6. House ID#

MERRILL LYNCH

351850062

TYPE OF REPORT 8. Year 2008 Q1 (1/1 - 3/31) ☐ Q2 (4/1 - 6/30) ☒ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date \_\_\_\_\_ 11. No Lobbying Issue Activity ☐

### INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

#### 12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$5,000 ☐

\$5,000 or more ☒ \$ \$ 150,000.00

Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than \$5,000 ☐

\$5,000 or more ☐ \$ \_\_\_\_\_

14. REPORTING Check box to indicate expense accounting method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definitions only

☐ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically Date 07/01/2008

Printed Name and Title Gary Gasper, Principal

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

BUD

BUDGET/APPROPRIATIONS

(one per page)

16. Specific lobbying issues

General budget issues

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Tara	Bradshaw			<input type="checkbox"/>
John	Doney			<input type="checkbox"/>
Donna	Steele-Flynn			<input type="checkbox"/>
LaBrenda	Garrett-Nelson			<input type="checkbox"/>
Gary	Gasper			<input type="checkbox"/>
Amy	Swonger			<input type="checkbox"/>
Nick	Giordano			<input type="checkbox"/>
Francis	Grab			<input type="checkbox"/>
Will	Heyniger			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Gary Gasper, Principal

## ADDENDUM for General Lobbying Issue

BUD - BUDGET/APPROPRIATIONS

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Dave	Koshgarian			<input type="checkbox"/>
Richard	Meltzer			<input type="checkbox"/>
Anne	Phelps			<input type="checkbox"/>
John	Porter			<input type="checkbox"/>
Kurt	Ritterpusch			<input type="checkbox"/>
Robert	Rozen			<input type="checkbox"/>
Tim	Urban			<input type="checkbox"/>
Jeff	Petrich			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title Gary Gasper, Principal

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

FIN

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

(one per page)

16. Specific lobbying issues

Privacy; deposit insurance; interest in business checking; industrial loan companies (ILCs); corporate governance; IOP allocation; analyst objected issues; savings incentives

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Tara	Bradshaw			<input type="checkbox"/>
John	Doney			<input type="checkbox"/>
Donna	Steele-Flynn			<input type="checkbox"/>
LaBrenda	Garrett-Nelson			<input type="checkbox"/>
Gary	Gasper			<input type="checkbox"/>
Amy	Swonger			<input type="checkbox"/>
Nick	Giordano			<input type="checkbox"/>
Francis	Grab			<input type="checkbox"/>
Will	Heyniger			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Gary Gasper, Principal

## ADDENDUM for General Lobbying Issue

FIN - FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Dave	Koshgarian			<input type="checkbox"/>
Richard	Meltzer			<input type="checkbox"/>
Anne	Phelps			<input type="checkbox"/>
John	Porter			<input type="checkbox"/>
Kurt	Ritterpusch			<input type="checkbox"/>
Robert	Rozen			<input type="checkbox"/>
Tim	Urban			<input type="checkbox"/>
Jeff	Petrich			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title Gary Gasper, Principal

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

RET

RETIREMENT

(one per page)

16. Specific lobbying issues

General retirement issues; Pension reform; Retirement security

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Labor - Dept of (DOL)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Tara	Bradshaw			<input type="checkbox"/>
John	Doney			<input type="checkbox"/>
Donna	Steele-Flynn			<input type="checkbox"/>
LaBrenda	Garrett-Nelson			<input type="checkbox"/>
Gary	Gasper			<input type="checkbox"/>
Amy	Swonger			<input type="checkbox"/>
Nick	Giordano			<input type="checkbox"/>
Francis	Grab			<input type="checkbox"/>
Will	Heyniger			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Gary Gasper, Principal

ADDENDUM for General Lobbying Issue

RET - RETIREMENT

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Dave	Koshgarian			<input type="checkbox"/>
Richard	Meltzer			<input type="checkbox"/>
Anne	Phelps			<input type="checkbox"/>
John	Porter			<input type="checkbox"/>
Kurt	Ritterpusch			<input type="checkbox"/>
Robert	Rozen			<input type="checkbox"/>
Tim	Urban			<input type="checkbox"/>
Jeff	Petrich			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

TAX

TAXATION/INTERNAL REVENUE CODE

(one per page)

16. Specific lobbying issues

General tax issues relating to retirement security; other misc. tax issues

17. House(s) of Congress and Federal agencies

☐

Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Tara	Bradshaw			<input type="checkbox"/>
John	Doney			<input type="checkbox"/>
Donna	Steele-Flynn			<input type="checkbox"/>
LaBrenda	Garrett-Nelson			<input type="checkbox"/>
Gary	Gasper			<input type="checkbox"/>
Amy	Swonger			<input type="checkbox"/>
Nick	Giordano			<input type="checkbox"/>
Francis	Grab			<input type="checkbox"/>
Will	Heyniger			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒

Check if None

Printed Name and Title

Gary Gasper, Principal



## ADDENDUM for General Lobbying Issue

TAX - TAXATION/INTERNAL REVENUE CODE

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Dave	Koshgarian			<input type="checkbox"/>
Richard	Meltzer			<input type="checkbox"/>
Anne	Phelps			<input type="checkbox"/>
John	Porter			<input type="checkbox"/>
Kurt	Ritterpusch			<input type="checkbox"/>
Robert	Rozen			<input type="checkbox"/>
Tim	Urban			<input type="checkbox"/>
Jeff	Petrich			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title Gary Gasper, Principal

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

HCR

HEALTH ISSUES

(one per page)

16. Specific lobbying issues

General healthcare issues

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Health & Human Services - Dept of (HHS)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Tara	Bradshaw			<input type="checkbox"/>
John	Doney			<input type="checkbox"/>
Donna	Flynn			<input type="checkbox"/>
LaBrenda	Garrett-Nelson			<input type="checkbox"/>
Gary	Gasper			<input type="checkbox"/>
Nick	Giordano			<input type="checkbox"/>
Francis	Grab			<input type="checkbox"/>
Dave	Koshgarian			<input type="checkbox"/>
Will	Heyniger			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Gary Gasper, Principal

## ADDENDUM for General Lobbying Issue

HCR - HEALTH ISSUES

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Richard	Meltzer			<input type="checkbox"/>
Jeff	Petrich			<input type="checkbox"/>
Anne	Phelps			<input type="checkbox"/>
John	Porter			<input type="checkbox"/>
Kurt	Ritterpusch			<input type="checkbox"/>
Robert	Rozen			<input type="checkbox"/>
Amy	Swonger			<input type="checkbox"/>
Tim	Urban			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title Gary Gasper, Principal

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ - \_\_\_\_\_ Country \_\_\_\_\_

21. Client new principal place of business (if different than line 20)

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ - \_\_\_\_\_ Country \_\_\_\_\_

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

	First Name	Last Name	Suffix		First Name	Last Name	Suffix
1	Bruce	Gates		3			
2				4			

ISSUE UPDATE

24. General lobbying issue that no longer pertains

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Internet Address:

Name	Address				Principal Place of Business (city and state or country)
	Street Address				
	City	State/Province	Zip	Country	
					City
					State
					Country
					City
					State
					Country

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

1	2	3
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FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address			Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
	Street Address					
	City	State/Province	Country			
				City		
				State		
				Country		%

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

1	3	5
2	4	6

Printed Name and Title Gary Gasper, Principal